



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38700.53	-161.7	-0.42%
Nifty 50	11604.5	-61.45	-0.53%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.68	-0.68
HDFCBANK	114.25	-0.03
ICICIBK	11.07	-1.6
INFY	11.31	-0.09
TATA MOTOR	14.50	-3.01
WIPRO	4.10	0.74

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	330
DII's Eq (Provisional)	-624
FIIs Index Future	-865
FIIs Index Options	1174
FIIs Stock Future	-1039
FIIs Stock Options	-51

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.5142
EURO	78.0403
YEN 100	62.3800
GBP	90.7804

TOP STORY

- **Bharti Airtel:** SEBI approves company's Rs 25,000 crore fund raising plan - CNBC-TV18 Sources
- **Usha Martin's** CFO Rohit Nanda resigned as the CFO w.e.f. April 9, appointed Anirban Sanyal as the new CFO
- **Voltas:** Company in pact to sell Shima Seiki's products in India.
- **Fortis Healthcare:** Girish Gupta steps down as CFO with immediate effect. Company appoints Vivek Kumar Goyal As Chief Financial Officer.
- **Prabhat Telecoms (India):** Company entered into a distributor agreement with 'Xmi Pte Ltd' (Hong Kong) for distributing telecom accessories and other accessories as manufactured products in Delhi and NCR, Rajasthan, Uttar Pradesh, Arunachal Pradesh, Nagaland, Mizoram, Meghalaya, Manipur, Sikkim, Assam, Tripura and West Bengal of the Republic of India to specific retailers on non-exclusive basis.
- **Karda Constructions:** Company commenced construction of Hari Krishna - Phase IV, a residential cum commercial project in Nashik, Maharashtra. Total saleable area will be 60,548.71 square feet and expected sale proceeds should be around Rs 21.19 crore. The said project will be complete by November 2022.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26341.02	-83.97	-0.32%
NASDAQ	7953.88	15.19	0.19%
NIKKEI	21722.99	-38.66	-0.18%
HANG SENG	30030.3	-46.85	-0.16%
SGX NIFTY	11685.00	2.00	0.02%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	64.44	0.06%
NATURAL GAS	2.718	0.37%
GOLD	1302.2	0.02%
SILVER	15.205	-0.07%
COPPER	2.93	-0.07%

WORLD EVENTS

NO EVENT

RESULTS TODAY

BAJAJCON, SIMPLEX



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 161.70 points or 0.42% to settle at 38,700.53. The index rose 179.02 points, or 0.46% at the day's high of 39,041.25. The index fell 341.27 points, or 0.88% at the day's low of 38,520.96.

The Nifty 50 index fell 61.45 points or 0.53% to settle at 11,604.50. The index rose 44.35 points, or 0.38% at the day's high of 11,710.30. The index fell 116.85 points, or 1% at the day's low of 11,549.10.

Sensex, was trading with small gains while the Nifty 50 index was trading with tiny losses. Key indices dipped in negative zone in mid-morning trade. Stocks hovered in negative zone in early afternoon trade. Fresh selling in index pivots dragged the key indices to intraday low in mid-afternoon trade. Stocks cut losses in late trade.

The S&P BSE Mid-Cap index fell 0.72%. The S&P BSE Small-Cap index fell 0.39%. The market breadth, indicating the overall health of the market, was negative. On the BSE, 1067 shares rose and 1506 shares fell. A total of 189 shares were unchanged.

Nifty likely to trade in the range of 11370-11850

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11621	11532	11460	11371	11694	11783	11855
USDINR	69.669	69.431	69.286	69.048	69.814	70.052	70.197



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARTECH	VIJAYA DEVI DESHLAHRA	B	96,000	34.96
GARVIND	SANKET AGARWAL	B	80,000	9.87
RADHEY	GAGANBASE VINCOM PRIVATE LIMITED	S	30,000	15.09
RANJEET	AMITKUMAR SHAH MOHAK	S	48,000	31.40
SIDDH	VINAY SHANTARAM BHAGWAT	S	60,000	35.81

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADLABS	INDIA ADVANTAGE FUND S3 I	SELL	1076290	9.04
ARTEDZ	CNM FINVEST PRIVATE LIMITED .	BUY	81000	39.39
ARTEDZ	DHANSUKHBHAI CHAMPAKLAL JADAV	SELL	60000	39.35
HPL	EQ INDIA FUND	BUY	327000	60.22
RMDRIP	AMRISH KIRIT SHAH	BUY	40000	49.8

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER, JETAIRWAYS, PCJEWELLER, WOCKPHARMA, DLF
- **New in ban:** PCJEWELLER, WOCKPHARMA, DLF
- **Out of ban:** DHFL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
POLYCAB LTD	EQ	APR 05	APR 09	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	387	380	373	384	392	396
ASIAN PAINT	1514	1504	1493	1514	1524	1534
AXIS BANK	762	756	750	762	769	775
BAJAJ-AUTO	2862	2849	2837	2865	2877	2892
BAJAJ FINSV	7398	7339	7280	7380	7439	7480
BAJ FINANCE	3114	3065	3016	3095	3144	3174
BHARTIARTL	357	354	350	357	360	363
BPCL	358	355	351	357	361	363
CIPLA	532	525	518	533	540	548
COALINDIA	235	234	232	235	236	237
DRREDDY	2754	2739	2723	2758	2774	2794
EICHERMOT	20980	20710	20441	20870	21140	21299
GAIL	349	346	344	349	351	354
GRASIM	849	834	820	844	858	868
HCLTECH	1093	1084	1075	1094	1103	1113
HDFC	2059	2041	2023	2053	2071	2083
HDFC BANK	2306	2287	2269	2300	2319	2332
HEROMOTOCO	2618	2594	2570	2629	2653	2688
HINDALCO	215	211	207	214	218	221
HINDPETRO	264	260	257	263	266	269
HINDUNILVR	1659	1649	1639	1660	1670	1682
IBULHSGFIN	903	892	882	906	917	930
ICICI BANK	391	387	383	390	394	396
INDUSINDBK	1768	1750	1733	1763	1780	1792
INFRA TEL	317	314	311	317	320	323
INFY	759	751	743	756	764	769
IOC	158	156	154	158	160	161
ITC	295	293	291	295	296	298
JSW STEEL	294	290	285	293	297	300
KOTAK BANK	1336	1328	1320	1334	1342	1348
LT	1374	1365	1357	1379	1388	1401
M&M	658	654	649	658	663	667
MARUTI	7108	7057	7007	7101	7151	7195
NTPC	135	134	133	135	136	137
ONGC	157	155	153	156	158	159
POWERGRID	196	195	193	198	199	202
RELIANCE	1354	1343	1333	1354	1364	1375
SBIN	317	313	310	319	322	327
SUN PHARMA	463	460	456	465	468	473
TATAMOTORS	205	202	198	206	209	213
TATA STEEL	549	537	524	544	556	564
TCS	2048	2027	2005	2041	2062	2076
TECH M	777	772	767	780	785	792
TITAN	1106	1095	1084	1113	1124	1141
ULTRACEMCO	4190	4114	4038	4160	4236	4282
UPL	941	932	924	937	946	951
VEDL	192	188	185	190	194	196
WIPRO	262	260	257	262	264	266
YES BANK	267	263	259	268	272	278
ZEEL	412	406	401	414	420	428



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 09, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 09, 2019

NSE Circular: Listing of further issues of Firstsource Solutions Limited, Gujarat Sidhee Cement Limited, ICICI Bank Limited, Mphasis Limited and Syndicate Bank (pdf)W.e.f. APR 09, 2019

NSE Circular: Cancellation of proposed suspension of Jain Studios Limited (pdf)W.e.f. APR 09, 2019

NSE Circular : SAT order in the matter of Mentha Oil Contracts at Multi Commodity Exchange of India (zipw.e.f. APR 09, 2019)

NSE Circular: Clarification to Cyber Security & Cyber Resilience framework for Stock Brokers / Depository Participants (zip)pdf w.e.f. APR 09, 2019

NSE Circular: Listing of Partly Paid Equity Shares of Indiabulls Ventures Limited (pdf)w.e.f. APR 09, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1274/\$1251 & Resistance = \$1321/\$1345**
- **Crude oil range (WTI)->\$57 to \$67.**
- **S&P pauses after seven-day winning streak, Boeing weighs on Dow:** - U.S. stocks opened lower on Monday, pausing after the S&P 500's seven-day winning streak, as investors braced for what could be the first decline in corporate earnings since 2016 and a drop in Boeing Co's shares hit the Dow industrials.
- **Forex - Dollar Little Changed as Brexit Deadline Approaches:** - Foreign exchange markets have started the week quietly in Europe, with both the major European currencies in holding patterns ahead of a crucial week for Brexit, while the dollar is still drifting as it waits for hard news of trade deal between the U.S. and China. The European Union has to decide at a summit on Wednesday whether it's willing to push back the deadline for the U.K.'s departure beyond the default date of Friday.
- **Gold Prices Push Higher on Fresh Signs of Central Bank Buying:** - Gold prices rose to their highest in a week on Monday, after reports at the weekend confirming that China's central bank continues to add to its holdings.
- **Saudi Arabia says May will be key to decide on extending oil supply cuts:** - The Saudi energy minister on Monday said it was premature to say whether a consensus existed among OPEC and its allies to extend oil supply cuts but a meeting next month would be key. A joint OPEC and non-OPEC ministerial committee known as the JMMC is due to meet in May.

TRENDS & OUTLOOK – DATE: 09-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31725	31900	32167	32425	32657
SILVER (MAY)	36100	36875	37930	38824	39475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	444	450	456	461
ZINC (APR)	221.45	224.75	228.50	232.90	236.65
LEAD (APR)	131.25	134.60	138.80	142.65	145.70
NICKEL (APR)	885	903	920	936	954

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4210	4320	4450	4555	4660
NATURAL GAS (APR)	178	182	187	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

NFIB Small Business Index, JOLTS Job Openings, IBD/TIPP Economic Optimism.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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